Kriti Bansal

Equity Research Analyst

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PERSONAL STATEMENT

Equity research analyst with 3 years of sell-side experience covering 14 auto ancillary and capital goods companies at a mid-size brokerage. Builds detailed earnings models, writes initiating coverage and quarterly result notes, and presents ideas to institutional clients. NISM Series XV certified and CFA Level II candidate.

CORE SKILLS

- Sector research
- Report writing
- Client presentations
- Management interaction
- Independent judgement

WORK EXPERIENCE

Research Analyst, Auto and Capital Goods · **Sabarmati Securities Ltd, Ahmedabad** Jan 2024 – Present

- Cover 14 listed auto ancillary and capital goods companies with a combined market capitalisation of about ₹2.1 lakh crore.
- Published 5 initiating coverage reports and 90+ quarterly result updates, with earnings estimates within 5% of reported EBITDA in 70% of cases.
- Recommended 6 buy ideas in FY 2025-26, of which 5 outperformed the Nifty by 8 to 22 percentage points over 12 months.
- Organise plant visits and management meetings for institutional clients and present sector views on weekly morning calls.

Research Associate · **Narmada Wealth Research Pvt Ltd, Ahmedabad** Jun 2023 – Dec 2023

- Updated financial models and comparables for 25 mid-cap companies across 3 sectors.
- Tracked monthly auto sales, commodity prices and order inflows for sector dashboards.
- Drafted sections of 2 thematic reports on electric vehicle components and railway capex.

EDUCATION

MBA in Finance · **Gujarat Institute of Finance and Management, Ahmedabad** 2021 – 2023
Grade: 8.4 CGPA

B.Tech in Mechanical Engineering · **Rajasthan Engineering College, Kota** 2016 – 2020
Grade: 7.9 CGPA

CERTIFICATIONS

NISM Series XV: Research Analyst · **NISM** Sep 2023

CFA Level I (passed) · **CFA Institute** May 2024

SKILLS

- Financial modelling
- Earnings forecasting
- DCF and relative valuation
- Initiating coverage reports
- Quarterly result analysis
- Bloomberg
- Capitaline and ACE Equity
- Advanced Excel

LANGUAGES

- English · Fluent
- Hindi · Native
- Gujarati · Conversational

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