Arjun Menon

Financial Analyst (FP&A)

arjun.menon@example.com
+91 97XXX XXX63
Bengaluru, Karnataka
linkedin.com/in/arjun-menon-example

PERSONAL STATEMENT

Financial analyst with 3 years of FP&A experience in budgeting, rolling forecasts, variance analysis and management reporting for a global capability centre and a consumer brand. Builds driver-based models in Excel, automates reporting in Power BI and partners with business heads on cost and margin decisions.

CORE SKILLS

- Business partnering
- Cost analysis
- Management reporting
- Scenario planning
- Presentation skills

WORK EXPERIENCE

Financial Analyst, FP&A · Kaveri Global Services Pvt Ltd, Bengaluru Jan 2024 – Present

- Own the annual budget and quarterly reforecast for 4 cost centres with combined opex of ₹86 crore.
- Built a driver-based headcount and cost model that reduced forecast variance from 7.5% to 2.8% within three quarters.
- Automated the monthly variance pack in Power BI, saving about 18 analyst hours every close.
- Identified ₹2.4 crore of annual savings from vendor contract and software licence reviews with procurement.

Junior Financial Analyst · Malabar Home Brands Pvt Ltd, Kochi Jul 2022 – Dec 2023

- Prepared SKU-level profitability reports for 120 products sold through modern trade and e-commerce.
- Supported month-end MIS with revenue, gross margin and working capital schedules for the CFO.
- Built a channel-wise pricing calculator used by the sales team for discount approvals.

EDUCATION

MBA in Finance · Southern Institute of Management Studies, Kochi 2020 – 2022
Grade: 7.9 CGPA

B.Com in Finance and Taxation · St. Albert's College of Commerce, Thrissur 2017 – 2020
Grade: 78%

CERTIFICATIONS

CFA Level I (passed) · CFA Institute Nov 2023

SKILLS

- Financial modelling
- Advanced Excel
- SAP S/4HANA reporting
- Budgeting and forecasting
- Power BI
- PowerPoint
- Variance analysis
- SQL basics

LANGUAGES

- English · Fluent
- Malayalam · Native
- Hindi · Professional

MakePerfectResume Free