Ishaan Malhotra

Investment Banking Analyst

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PERSONAL STATEMENT

Investment banking analyst with 2 years of experience at a mid-market advisory firm, working on 7 live M&A, private equity and QIP mandates with a combined deal value of about ₹3,200 crore. Builds DCF, trading comparables and LBO models, drafts information memoranda and pitch books, and manages data rooms during due diligence.

CORE SKILLS

- Deal execution
- Due diligence
- Attention to detail
- Working under deadlines
- Client communication

WORK EXPERIENCE

Analyst, Investment Banking · Marine Drive Capital Advisors Pvt Ltd, Mumbai Jul 2024 – Present

- Worked on 7 mandates across M&A, PE fundraise and a QIP, including the ₹1,150 crore sale of a specialty chemicals company to a strategic buyer.
- Built DCF, trading and transaction comparable models that formed the valuation range presented to 3 client boards.
- Drafted 25+ pitch books and 4 information memoranda, and prepared buyer lists of 60+ strategic and financial investors.
- Coordinated virtual data rooms and due diligence trackers with legal, tax and accounting advisers across 2 cross-border deals.

Summer Intern, Equity Capital Markets · Ballard Estate Securities Ltd, Mumbai Apr 2023 – Jun 2023

- Benchmarked IPO valuations and post-listing returns of 40 SME and mainboard issues for an internal sector note.
- Prepared a first draft of the industry section for a consumer company's DRHP under senior guidance.
- Received a pre-placement offer at the end of the internship.

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EDUCATION

MBA in Finance · Western India School of Management, Mumbai 2022 – 2024
Grade: 3.6 / 4.0 GPA

B.Com (Hons) in Commerce · Delhi Institute of Commerce, New Delhi 2018 – 2021
Grade: 88%

CERTIFICATIONS

CFA Level II (passed) · CFA Institute Aug 2025

SKILLS

- Financial modelling
- LBO modelling
- Capitaline and Bloomberg
- DCF valuation
- Pitch books
- Advanced Excel and PowerPoint
- Trading and transaction comps
- Information memoranda

LANGUAGES

- English · Fluent
- Hindi · Native
- Punjabi · Conversational